UNITED STATES HOUSE OF REPRESENTATIVES
CALENDAR YEAR 2010 FINANCIAL DISCLOSURE STATEMENT

FORM A
For use by Members, officers, and employees

LEGISLATIVE RESOURCE CENTER
2011 MAY 16 PM 4: 04
HAND DELIVERED
MC

Tim Holden
(Full Name)

(202)225-5546
(Daytime Telephone)

(Office Use Only)

Filer Status: ☑ Member of the U.S. House of Representatives — State: PA — District: 17 ☐ Officer Or Employee — Employing Office:

Report Type: ☑ Annual (May 15) ☐ Amendment ☐ Termination — Termination Date:

A $200 penalty shall be assessed against anyone who files more than 30 days late.

PRELIMINARY INFORMATION – ANSWER EACH OF THESE QUESTIONS

		Yes	No
I.	Did you or your spouse have "earned" income (e.g., salaries or fees) of $200 or more from any source in the reporting period? If yes, complete and attach Schedule I.	☑	☐
II.	Did any individual or organization make a donation to charity in lieu of paying you for a speech, appearance, or article in the reporting period? If yes, complete and attach Schedule II.	☐	☑
III.	Did you, your spouse, or a dependent child receive "unearned" income of more than $200 in the reporting period or hold any reportable asset worth more than $1,000 at the end of the period? If yes, complete and attach Schedule III.	☑	☐
IV.	Did you, your spouse, or dependent child purchase, sell, or exchange any reportable asset in a transaction exceeding $1,000 during the reporting period? If yes, complete and attach Schedule IV.	☑	☐
V.	Did you, your spouse, or a dependent child have any reportable liability (more than $10,000) during the reporting period? If yes, complete and attach Schedule V.	☐	☑
VI.	Did you, your spouse, or a dependent child receive any reportable gift in the reporting period (i.e., aggregating more than $335 and not otherwise exempt)? If yes, complete and attach Schedule VI.	☐	☑
VII.	Did you, your spouse, or a dependent child receive any reportable travel or reimbursements for travel in the reporting period (worth more than $335 from one source)? If yes, complete and attach Schedule VII.	☐	☑
VIII.	Did you hold any reportable positions on or before the date of filing in the current calendar year? If yes, complete and attach Schedule VIII.	☐	☑
IX.	Did you have any reportable agreement or arrangement with an outside entity? If yes, complete and attach Schedule IX.	☐	☑

Each question in this part must be answered and the appropriate schedule attached for each "Yes" response.

EXCLUSION OF SPOUSE, DEPENDENT, OR TRUST INFORMATION – ANSWER EACH OF THESE QUESTIONS

		Yes	No
Trusts--	Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?	☐	☑
Exemptions--	Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption? Do not answer "yes" unless you have first consulted with the Committee on Ethics.	☐	☑

SCHEDULE I - EARNED INCOME

Name Tim Holden

List the source, type, and amount of earned income from any source (other than the filer's current employment by the U.S. Government) totaling $200 or more during the preceding calendar year. For a spouse, list the source and amount of any honoraria; list only the source for other spouse earned income exceeding $1,000.

Source	Type	Amount
County of Schuylkill	spouse salary	$17,299.83
Schuylkill County Retirment System	pension	$19,288.02

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Tim Holden

BLOCK A **Asset and/or Income Source** Identify (a) each asset held for investment or production of income with a fair market value exceeding $1,000 at the end of the reporting period, and (b) any other reportable asset or sources of income which generated more than $200 in "unearned" income during the year. Provide complete names of stocks and mutual funds (do not use ticker symbols.) For all IRAs and other retirement plans (such as 401(k) plans) that are self-directed (i.e.,plans in which you have the power, even if not exercised, to select the specific investments), provide the value for each asset held in the account that exceeds the reporting thresholds. For retirement accounts which are not self-directed, provide only the name of the institution holding the account and its value at the end of the reporting period. For rental or other real property held for investment, provide a complete address. For an ownership interest in a privately-held business that is not publically traded, state the name of the business, the nature of its activities, and its geographic location in Block A. Exclude: Your personal residence, including second homes and vacation homes (unless there was rental income during the reporting period); any deposits totaling $5,000 or less in a personal checking or	BLOCK B **Year-End Value of Asset** at close of reporting year. If you use a valuation method other than fair market value, please specify the method used. If an asset was sold and is included only because it is generated income, the value should be "None."	BLOCK C **Type of Income** Check all columns that apply. For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if the asset generated no income during the reporting period.	BLOCK D **Amount of Income** For retirement accounts that do not allow you to choose specific investments or that generate tax-deferred income (such as 401(k) plans or IRAs), you may check the "None" column. For all other assets, indicate the category of income by checking the appropriate box below. Dividends, interest, and capital gains, even if reinvested, must be disclosed as income. Check "None" if no income was earned or generated.	BLOCK E **Transaction** Indicate if asset had purchases (P), sales (S), or exchanges (E) exceeding $1,000 in reporting year.
Banco Santander S.A.	$1 - $1,000	DIVIDENDS	$1 - $200	
Blackrock Global Allocation Fund Class A M/F (MDLOX)	$1,001 - $15,000	CAPITAL GAINS	$201 - $1,000	P
Capitol One Money Market	$1,001 - $15,000	INTEREST	$1 - $200	
Currencyshars Australian DLR Australiain Dollar SH	None	DIVIDENDS	NONE	S
Ishares Barclays Treas Inflation Protected sec TTIPS	$1,001 - $15,000	DIVIDENDS/CAPITAL GAINS	$1 - $200	
Ishares Barclays US AGGR Bond	$1,001 - $15,000	DIVIDENDS	$1 - $200	

SCHEDULE III - ASSETS AND "UNEARNED" INCOME

Name Tim Holden

	Ishares Comex Gold Trust	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	
	Ishares Dow Jones US Aerospace&Defense Index FD	None	Dividends	NONE	S
	Ishares Iboxx $ Investop Investment Grade Corp FD	None	DIVIDENDS	$1 - $200	S
JT	M &T Bank, One South Centre, Pottsville, PA 17901	$15,001 - $50,000	INTEREST	$1 - $200	
	PA Tax Free Fund, Insured Long Term Bond	$15,001 - $50,000	Other: (Tax free income)	$201 - $1,000	
	Raymond James Bank Fund (fomerly Dreyfus Money Market Fund)	$1,001 - $15,000	INTEREST	$1 - $200	
SP	Schuylkill County Employees Retirement System	$50,001 - $100,000	NA	NONE	
	Schuylkill Federal Employees Credit Union	$1 - $1,000	DIVIDENDS	$1 - $200	
	Susquehanna Bancshares Inc	$1 - $1,000	DIVIDENDS	NONE	
JT	Van Guard Energy Fund	$50,001 - $100,000	DIVIDENDS/CAPITAL GAINS	$1,001 - $2,500	
	Vanguard BD Index FD Inc Intermediate Term BD ETF	$1,001 - $15,000	DIVIDENDS	$1 - $200	
	Vanguard Bond Index Funds Short Term Bond ETF	$1,001 - $15,000	DIVIDENDS	$1 - $200	
	Vanguard Emerging Markets ETF	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	
	Vanguard Growth	None	DIVIDENDS	NONE	S

	Vanguard Small Cap ETF	$1,001 - $15,000	DIVIDENDS	$201 - $1,000	
	Vanguard Total Stock Market ETF	$1 - $1,000	INTEREST	$1 - $200	P
JT	VMMR Prime Money Market Fund	$100,001 - $250,000	DIVIDENDS	$1 - $200	
JT	Windsor II Voyager VanGuard(Windsor II Stocks)	$50,001 - $100,000	DIVIDENDS/CAPI TAL GAINS	$201 - $1,000	

SCHEDULE IV - TRANSACTIONS

Name Tim Holden

Report any purchase, sale, or exchange by you, your spouse, or dependent child during the reporting year of any real property, stocks, bonds, commodities futures, or other securities when the amount of the transaction exceeded $1,000. Include transactions that resulted in a loss. Provide a brief description of any exchange transaction. Do not report a transaction between you, your spouse, or your dependent child, or the purchase or sale of your personal residence, unless it is rented out. If only a portion of an asset is sold, please so indicate (i.e., "partial sale"). See example below.

SP, DC, JT	Asset	Type of Transaction	Capital Gain in Excess of $200?	Date	Amount of Transaction
	Blackrock Global Allocation Fund Class A M/F (MDLOX)	P	N/A	7/27/10	$1,001 - $15,000
	Currancyshares Austrailian DLR Austrailian Dollar SH	S	No	05/28/10	$1,001 - $15,000
	Isahres Iboxx$ Investop Investment Grade Corp FD	S	No	9/23/10	$1,001 - $15,000
	Ishares Dow Jones US Aerospace&Defense Index FD	S	No	4/22/10	$1,001 - $15,000
	Vanguard Growth	S	No	5/28/10	less thank $1000
	Vanguard Total Stock Market ETF	P	N/A	9/23/10	less than $1000